Thanks to the vision and energy of Peter Grant, a Seattle-based lawyer and musician, a first of its kind summit on health care coverage and access for musicians convened March 4-6, 2020. Approximately 50 organizations and several invited speakers participated in this summit and the entire meeting was recorded free of charge by Dave Dunham, Partner, ICV Digital Mediawww.icvdm.com.

Direct links to presentations from this meeting are provided below along with the daily agenda that provides specific information about the topic and speaker.

Link for 3-day agenda w specific speakers and topics herehttps://healthcareformusiciansportal.com/registration/general-access-1.

Try links below and if no access available, anyone can register for the video archive at no cost here https://healthcareformusicians.com/agenda-day-1/

For more information, contact Peter N. Grant, JD, PhD @ 206-757-8053 or petergrant@dwt.com or Randall Dick, FACSM at 4969rwd@gmail.com

Invitation-Only Summit on Health Care Coverage and Access for Musicians

Information/Registration: healthcareformusicians.com

MARCH 4 – 6, 2020 HYATT REGENCY CRYSTAL CITY, ARLINGTON, VA

SUMMIT CO CHAIRS:



Tatum Hauck Allsep, Founder and Chief Executive Officer, Music Health Alliance (MHA), Nashville, TN



Bethany Bultman, Director and President, New Orleans Musicians Clinic and Assistance Foundation (NOMAF), New Orleans, LA



Debbie Carroll, LCSW, Vice President, Health and Human Service, MusiCares, Nashville, TN









Reenie Collins, Chief Executive Officer, Health Alliance for Austin Musicians (HAAM), Austin, TX

Susan Dentzer, Visiting Fellow, Duke-Margolis Center for Health Policy, Former Editor in Chief, Health Affairs; Former Health Correspondent, PBS NewsHour, Washington, DC

Renata Marinaro, LMSW, National Director of Health Services, The Actors Fund, New York, NY

B.C. Vermeersch, PhD, Executive Director, Musicians Foundation, New York, NY



HEALTH CARE Global Health Care, LLC

The no-cost, invitation-only SUMMIT ON HEALTH CARE COVERAGE AND ACCESS FOR MUSICIANS, March 4 - 6, 2020, at the Hyatt Regency Crystal City in Arlington, VA is an invitationonly networking event on best practices for regional and national nonprofit organizations which assist musicians in accessing health care coverage and services.

Onsite capacity is limited to 85 participants.

Complimentary registration for a live and archived video broadcast of the Summit is available.

DAY1 SESSIONS

Session 1 - Co-Chair Welcome <u>https://s3-us-west-</u> 1.amazonaws.com/cdn.icvwebcasts.com/globalhealthcare/musician_2020/session1.mp4

Session 2 - Data on Health Care Coverage <u>https://s3-us-west-</u> 1.amazonaws.com/cdn.icvwebcasts.com/globalhealthcare/musician 2020/session2.mp4

Session 3 - On Overview Special Medical Needs <u>https://s3-us-west-</u> <u>1.amazonaws.com/cdn.icvwebcasts.com/globalhealthcare/musician_2020/session3.mp4</u>

Session 4 - Comment on Prevention <u>https://s3-us-west-</u> <u>1.amazonaws.com/cdn.icvwebcasts.com/globalhealthcare/musician_2020/session4.mp4</u>

Session 5 - Brief Overview on National Health Policy <u>https://s3-us-west-</u> <u>1.amazonaws.com/cdn.icvwebcasts.com/globalhealthcare/musician_2020/session5.mp4</u>

Session 6 - Keynote Address <u>https://s3-us-west-</u> 1.amazonaws.com/cdn.icvwebcasts.com/globalhealthcare/musician_2020/session6.mp4

Session 7 - Roundtable <u>https://s3-us-west-</u> <u>1.amazonaws.com/cdn.icvwebcasts.com/globalhealthcare/musician_2020/session7.mp4</u>

WEDNESDAY, MARCH 4, 2020

DAY I: INVITATION-ONLY SUMMIT ON HEALTH CARE COVERAGE AND ACCESS FOR MUSICIANS

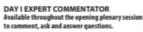
Co-chair Welcome and Introductions

AFTERNOON OPENING PLENARY SESSION



Debbie Carroll, LCSW, Vice-President, Health and Human Service, MusiCares, Nashville, TN (Co-chair)

Reenie Collins, Chief Executive Officer, Health Alliance for Austin Musicians (HAAM), Austin, TX (Co-chair)



Ronald Pollack, JD, Cofounder and Former Executive Director, Families USA; Chair Emeritus, Familles USA Board; Founding Board Chairman, Enroll America, Washington, DC



Data on Health Care Coverage and Access for Musicians and Applicants for Support for Medical Coverage and Services Roundtable



Inaugural Music Industry Research Association (MIRA) Survey of Musicians Ying Zhen, PhD, Associate Professor of Business and Economics, Wesleyan College; Co-author, Inaugural Music Industry Research Association (MIRA) Survey of Musicians, Macon, GA

Overview of the 2013 Actors Fund/Future of Music Survey & 2016 Foundation Survey on Artists and Healthcare Coverage (Unpublished) Renata Marinaro, LMSW, National Director of Health Services, The Actors Fund, New York, NY



:45 pm

Data from Applicants for Support for Medical Coverage and Services B.C. Vermeersch, PhD, Erecutive Director, Musicians Foundation, New York, NY

An Overview: The Special Medical Needs of Musicians

Lucinda Halstead, MD, Associate Professor and Medical Director, Evelyn Trammell Institute for Voice and Swallowing, Medical University of South Carolina; President-Elect, Performing Arts Medicine Association (PAMA), Mount Pleasant, SC



Medicine, Vice Provost & Director, Department of University Health Service, University of Rochester; President, Performing Arts Medicine Association (PAMA), Rochester, NY Comment on Prevention, Wellness and Health

for Musicians

Randall W. Dick, MS, FACSM, Chair, Athletes and the Arts, New Orleans, LA



Brief Overview of National Health Policy 3:00 pm as it Impacts Musicians

Kevin Erickson, Director, Future of Music Coalition: Former Director, All-ages Movement Project, Washington, DC

Transition Break 3:15 pm

Keynote Address: A Practical Overview of ACA and Medicaid Benefits

Joan Alker, MPhil, Executive Director and a Co-Founder, Center for Children and Families (CCF); Research Professor, McCourt School of Public Policy, Georgetown University, Washington, DC

Sabrina Corlette, JD. Research Professor and Project Director, Center on Health Insurance Reforms, Health Policy Institute, McCourt School of Public Policy, Georgetown University, Washington, DC

National Organization Roundtable Academy of Country Music ACM Lifting Lives:

The Actors Fund Renata Marinaro, LMSW, National Director of Health Services, The Actors Fund, New York, NY

Athletes and the Arts Randall W. Dick, MS, FACSM, Chair, Athletes and the Arts, Carmel, IN

American Federation of Musicians Gloria McCormick, Local 802's Health Fund Administrator, American Federation of Musicians, New York, NY

Blues Foundation Hart Fund Janice Johnston, MD, Medical Director and Co-Founder, Redirect Health; Medical Director, Arrowhead Health Centers; Chair, The Blues Foundation's HART Fund; Board, The Blues Foundation, Scottsdale, AZ

Folk Alliance International Jennifer Roe, Director of Operations, Folk Alliance Internation Kansas City, MO

Jazz Foundation of America Joseph Petrucelli, MBA, Executive Director, Jazz Foundation of ica, New York, NY

MusiCares Debbie Carroll, LCSW, Vice-President, Health and Human Service, MusiCares, Nashville, TN

Erica Krusen, MA, Senior Director of Health & Human Services. MusiCares, Los Angeles, CA

Music Health Alliance (MHA) Tatum Hauck Allsep, Founder and Chief Executive Officer, Music Health Alliance (MHA), Nashville, TN

Musicians Foundation B.C. Vermeersch, PhD, Executive Director, Musicians Foundation, New York, NY

NOTE: See rest of Day 1 agenda below associated w start of Day 2 agenda



4:15 pm

2.5



DAY 2 SESSIONS

Session 8 - Welcome <u>https://s3-us-west-</u> 1.amazonaws.com/cdn.icvwebcasts.com/globalhealthcare/musician 2020/session8.mp4

Session 9 - National Org. Roundtable (Continued) <u>https://s3-us-west-</u> 1.amazonaws.com/cdn.icvwebcasts.com/globalhealthcare/musician_2020/session9.mp4

Session 10 - Regional Roundtable 1 <u>https://s3-us-west-</u> <u>1.amazonaws.com/cdn.icvwebcasts.com/globalhealthcare/musician_2020/session10.mp4</u>

Session 11 - Regional Roundtable2 <u>https://s3-us-west-</u> <u>1.amazonaws.com/cdn.icvwebcasts.com/globalhealthcare/musician_2020/session11.mp4</u>

Session 12 - Comment on Status of Access to Vision Care <u>https://s3-us-west-</u> <u>1.amazonaws.com/cdn.icvwebcasts.com/globalhealthcare/musician_2020/session12.mp4</u>

Session 13 - Co Chair Welcome and Intro Afternoon <u>https://s3-us-west-</u> <u>1.amazonaws.com/cdn.icvwebcasts.com/globalhealthcare/musician_2020/session13.mp4</u>

Session 14 - Navigator Best Practices <u>https://s3-us-west-</u> 1.amazonaws.com/cdn.icvwebcasts.com/globalhealthcare/musician_2020/session14.mp4

Session 15 - Advanced Provider Strategies <u>https://s3-us-west-</u> <u>1.amazonaws.com/cdn.icvwebcasts.com/globalhealthcare/musician_2020/session15.mp4</u>

Session 16 - Working with Musicians to Reduce Medical Bills <u>https://s3-us-west-</u> 1.amazonaws.com/cdn.icvwebcasts.com/globalhealthcare/musician 2020/session16.mp4

Session 17 - Moderated Workshop <u>https://s3-us-west-</u> <u>1.amazonaws.com/cdn.icvwebcasts.com/globalhealthcare/musician</u> 2020/session17.mp4

Session 18 - Comment on Income Definition <u>https://s3-us-west-</u> <u>1.amazonaws.com/cdn.icvwebcasts.com/globalhealthcare/musician_2020/session18.mp4</u>



Performing Arts Medicine Association



Lucinda Halstead, MD, Associate Professor and Medical Director, Evelyn Trammell Institute for Voice and Swallowing, Medical University

(PAMA), Mount Pleasant, SC

Association (PAMA), Rochester, NY

Soundcheck Wellness

Beech Street Digital, San Francisco, CA

San Francisco, CA

af South Carolina; President-Elect, Performing Arts Medicine Associati

Nicole Klemas, Co-founder, Soundcheck Weilness; Founder, NPK Yoga,

Jennifer Soto, Co-founder, Soundcheck Wellness; CED and Founder,



Health Alliance for Austin Musicians (HAAM) Rachel Blair, Chief Operating Officer, Health Alliance for Austin Musicians (HAAM), Austin, TX

Reenie Collins, Chief Executive Officer, Health Alliance for Austin Musicians (HAAM), Austin, TX

Jazz Bridge Project

Rhenda Fearington (Invited), President, Juzz Bridge Project, Singer-Songwriter at Cheltenham Art Center, Philadelphia, PA

New Orleans Musicians' Clinic & Assistance Foundation

Bethany Bultman, Director and President, New Orleans Musicians Clinic and Assistance Foundation (NOMAF), New Orleans, LA

Erica Dudas, Managing Director, New Orleans Musicians' Assistance Faundation (NOMAF). New Orleans, LA

Seattle Musicians Access to Sustainable Healthcare (SMASH)

Stephanie A. Fairweather, MA, Registered Dietition: Board Member. Seattle Musicians Access to Sustainable Healthcare (SMASH), Seattle, WA

lan Moore, Seattle-based, Austin, TX-born Guitar Player, Singer and Songwriter, President and Co-Founder, Seattle Musicians Access to Sustainable Healthcare (SMASH), Seattle, WA

The Jeremy Wilson Foundation

Jeremy Wilson, Musician and Producer, Member, Plat (Elektra/Menury Records], Executive Director, The Jeremy Wilson Foundation, Portland, OR

Moderator Debbie Carroll, LCSW, Vice-Aresident, Health and Human Service MusiCares, Nashville, TN

10:30 am Transition Break

Regional Organization Roundtable II



Becca Finley, Founder, Connections Media; Executive Director, This Is Noteworthy (formerly The Music Initiative): Founder, Executive Director and Board Member, Charleston Health Alliance of Regional Musicians (CHARM) Charleston SC

Gulf Coast Musicians Medical Fund Webb Dalton (Invited), Singer Songwriter; Founder, Musicians Medical Fund, Pensacola, FL nder, Gulf Coast

Midwest Music Foundation Eric D. Barton, JD, Portner, Wagstaff & Cartmell LLP, Board Member, Midwest Music Foundation, Kansas City, MO

Medicine and Preventive Medicine, University of Kansas Medical Center, Board Member, Midwest Music Foundation, Kansas City, IS

Joe Concra, MFA, Artist and Activist, Mission Control @ 0+, Kingston, NY

Shannon Light, RN, Nurse-in-Charge, 0+ Artists' Clinic, Nurse, ALS Regional Center, St. Peter's Hospital, Kingston, NY



Sweet Relief General Musicians Fund Bill Bennett, President, Sweet Relief General Musicians Fund, Fullertan, CA



Aric Steinberg, Elecutive Vice President, Development & Artist Relations, Sweet Relief General Musicians Fund, Laguna Beach, CA



Bethany Bultman, Director and President. New Orleans Musicians Clinic and Assistance Foundation (NOMAF), New Orleans, LA 6:15 pm ADJOURNMENT

THURSDAY, MARCH 5, 2020

Moderator

DAY II: INVITATION-ONLY SUMMIT ON HEALTH CARE COVERAGE AND ACCESS FOR MUSICIANS

MORNING PLENARY SESSION

8:00 am Co-chair Welcome and Introductions



Bethany Bultman, Director and President, New Orleans Musicians Clinic and Assistance Foundation (NOMAF), New Orleans, LA (Co-chair)



B.C. Vermeersch, PhD, Erecutive Director, Musicians Foundation, New York, NY (Co-chair)



Regional Organization Roundtable I



Denton Music and Arts Collaborative Nic Bagherpour (Remote Video Presentation), Co-founder and President, Denton Music and Arts Collaborative, Denton, TX















RockDocs Erin Corriveau, MD, MPH, Assistant Professor, Departments of Family



10:45 am



Red Dirt Relief Fund, Oklahoma Katie Dale, Executive Director, Red Dirt Relief Fund, Tulsa, OK

Moderator

for Musicians

Reenie Collins, Chief Executive Officer, Health Alliance for Austin Musicians (HAAM), Austin, TX



2:30 pm

Amy Lindsey, LPCP, Co-founder, Sight & Sound, Pleasanton, CA



12:15 pm Lunch on Your Own

AFTERNOON PLENARY SESSION

Co-chair Welcome and Introductions



Renata Marinaro, LMSW, National Director of Health Services, The Actors Fund, New York, NY (Co-chair)

Navigator Best Practices Roundtable

Palmetto Project, Inc., Charleston, SC



Joshua Peck, Co-Founder, Get America Covered; President, For Good Strategies; Former Chief Marketing Officer, HealthCare.gov; Former Senior Advisor, Centers for Medicare & Medicaid Services, Washington, DC





3:30 pm

3:45 pm

Jodi A. Ray, MA, Navigator and Principal Investigator/Project Director, Florida Covering Kids & Families, Tampa, FL

Mina Schultz, MA, MPH, ACA Outreach and Enrollment Program Manager, Young Invincibles; Former Outreach Specialist, GetCoveredNYC initiative; Former Certified Application Counselor, rural West Virginia, Washington, DC





5:45 pm

Advanced Provider Relation Strategies, Provider Network Development, and "Owned" Clinics

Jazz Foundation Relationship with Englewood Hospital and Medical Center Melaney Mashburn, LCSW, Musician's Advocate, Jazz Foundation of America, New York, NY

SIMS fully contracted and credentialed provider network Patsy Dolan Bouressa, LCSW, Interim Executive Director Clinical Director, SINS Foundation, Austin, TX

New Orleans Musicians' Clinic & Assistance Foundation

Bethany Bultman, Director and President, New Orleans Musicians; Clinic and Assistance Foundation (NOMAF), New Orleans, LA

Samuel L Friedman Health Center for the Performing Arts Renata Marinaro, LMSW, National Director of Health Services, The Actors Fund, New York, NY

Peter N. Grant, JD, PhD, Chair, President and CEO, Health Care Conference Administrators. LLC (dba Global Health Care, LLC): Chair, Health Policy Publishing, LLC; Partner and Co chair, Health Law Group, Davis Wright Tremaine; Advisory Board, Harvard Health Policy Review, Seattle, WA (Moderator)

Transition Break

Working with Musicians to Reduce Medical Bills: Dealing with Medical Bill of the Un- and Under-Insured and Surprise Medical Bills

Alan Balch, PhD, Chief Executive Officer, Patient Advocate Founda and National Patient Advocate Foundation; Former Vice President, Preven tive Health Partnership, Hampton, VA



Tatum Hauck Allsep, Founder and Chief Executive Officer, Music Health Alliance (MHA), Nashville, TN (Moderator)

Moderated Workshop on Finding the Money: Foundation, Corporate, Individuals and All That Jazz

Susan Latham, MS, Vice President, Development, Meals on Wheels; Former Director of Institutional Giving, The Actors Fund: Former Develop & Communication Consultant, Sue Latham Arts Management, New York, NY (Moderator)

Comment on Income Definition and Determination



Kathleen Bitetti (Remote Video Presentation), Co-Founder, eArtitstsUndertheDome.org & Healthcareforartists.org. Co-Founder and Steering Committee Member, The Massachusetts Artists Leaders Coalition (MALC): Public Policy, Governmental & Community Affairs Expert, Boston, MA

ADJOURNMENT

1:15 pm Tatum Hauck Allsep, Founder and Chief Executive Officer, Music Health Alliance (MHA), Nashville, TN (Co-chair)

DAY 3 SESSIONS

Session 19 - Co Chair Welcome and Intro - Day 3 <u>https://s3-us-west-</u> <u>1.amazonaws.com/cdn.icvwebcasts.com/globalhealthcare/musician_2020/session19.mp4</u>

Session 20 - Keynote Surprise Medical Bills <u>https://s3-us-west-</u> 1.amazonaws.com/cdn.icvwebcasts.com/globalhealthcare/musician_2020/session20.mp4

Session 21 - Mental Health Initiatives <u>https://s3-us-west-</u> <u>1.amazonaws.com/cdn.icvwebcasts.com/globalhealthcare/musician_2020/session21.mp4</u>

Session 22 - Closing Comments <u>https://s3-us-west-</u> <u>1.amazonaws.com/cdn.icvwebcasts.com/globalhealthcare/musician_2020/session21.mp4</u>

FRIDAY, MARCH 6, 2020

DAY III: INVITATION-ONLY SUMMIT ON HEALTH CARE COVERAGE AND ACCESS FOR MUSICIANS

MORNING PLENARY SESSION

8:00 am **Co-chair Welcome and Introductions**



Keynote: Surprise Medical Bills

Mental Health Initiatives Roundtable

Road Recovery Gene Bowen, Founder, Road Recovery, New York, NY

NewsHour; Washington, DC (Co-chair)

Elisabeth Rosenthal, MD, Editor-in-Chief Kaiser Health News: Author, An American Sickness: How Healthcare Became Big Business and How You Can Take It Back; Former New York Times Health Care Reporter, Washington, DC

Susan Dentzer, Visiting Fellow, Duke-Margolis Center for Health Policy;

Former Editor in Chief, Health Affairs; Former Health Correspondent, PBS



Nuci's Space Bob Sleppy, MBA, Executive Director, Nucl's Space; Adjunct Faculty, Institute for Nonprofit Organizations, University of Georgia, Athens, GA



Al Andrews (Remote Video Presentation), Founder and Executive Director, Porter's Call, Franklin, TV



Silence the Shame Shanti Das (Invited), Founder/Executive Director, Hip-Hop Professional Foundation, and Silence The Shame, Owner, Press Reset Entertainment, Alpharetta 64

SIMS Foundation

Porter's Call

Patsy Dolan Bouressa, LCSW, Interim Executive Director/Clinical Director, SIMS Foundation, Austin, TX



Sound Mind Live Chris Bullard, MBA (Remote Video Presentation), Founder, Sound Mind Live New York NY

The Scars Foundation

Naomi Fabricant, Executive Director, The Scars Foundation; Executive Director, Face The Music Foundation, Baltimore, MD



11:00 am

Tour Support Steve Richards, Erecut we Producer, Original Syndicate; Former Touring Professional, Los Angeles, CA

Lindsay Scola, Director of Strategic Communications and Social Impact, Friends at Work; Former Senior Director, Talent and Public Relations, Academy of Television Arts & Sciences; Former Director of External Affairs, Mayor's Office of Media and Entertainment, New York, Culver City, CA

Backline

Zack Borer, MA (Remote Video Presentation), Licensed Maniage and Family Therapist, Director of Case Management, Backline; Founder, Music Industry Support Group, Los Angeles, CA

Jennie Morton, BSc (Hons) Osteopathy, MS Psychology, Honorary, Lecturer, MSc Performing Arts Medicine, UCL Division of Surgery & Interventional Science, Wellness Professor, The Colbum School: Osteopath, Healthy Performers Clinic; Board, Performing Arts Medicine Association; Board, Dance Resource Center of Greater Los Angeles, West Hollywood, CA

Moderator

Bethany Bultman, Director and President, New Orleans Musicians Clinic and Assistance Foundation (NOMAF), New Orleans, LA

Transition Break 10:45 am

Co-chairs Closing Comments and Future Initiatives: Collaboration Strategies between Regional and National Organizations; Possible Development of Jointly-Funded Resources? Tatum Hauck Allsep, Founder & CEO, Music Health Alliance (MHA), Nashville, TN (Co-chair

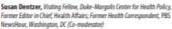
Bethany Bultman, Director and President, New Orleans Musicians Clinic and Assistance Foundation (NOMAF). New Orleans, LA (Co-chair)

Debbie Carroll, LCSW, Vice President, Health and Human Service, MusiCares, Nashville, TN (Co-chair)

Reenie Collins, Chief Executive Officer, Health Alliance for Austin Musicians (HAAM), Austin, TX (Co-chair)

Renata Marinaro, LMSW, National Director of Health Services, The Actors Fund, New York, NY (Co-chair)

B.C. Vermeersch, PhD, Executive Director, Musicians Foundation, New York NY Ko-chairl



Peter N. Grant. ID. PhD. Chair President and (FI) Health Care Conference Administrators, LLC (dba Global Health Care, LLC); Chair, Health Policy Publishing, LLC; Partner and Ca chair, Health Law Group, Davis Wright Tremoine; Advisory Boond, Harvard Health Policy Review, Seattle, WA (Co-moderator)

CONFERENCE ADJOURNMENT





